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TERMS OF REFERENCE

PUBLIC PRIVATE PARTNERSHIPS (PPP) ADVISOR TO PROVIDE SUPPORT TO THE [MUNICIPALITY] CITY COUNCIL

[DATE]

I. BACKGROUND

[_____]. The Government of [STATE] recognizes the important role that could be played by the private sector in implementing and financing investments in infrastructure and wishes to promote public-private partnerships (PPP) for this purpose.

In [DATE], the Government of [STATE] issued its [PPP POLICY/PPP LAW/PPP REGULATON]. After the issuance of the [PPP LAW/PPP REGULATIONS], the PPP Unit is planning to commission an Advisor to the [MUNICIPALITY] City Council. The Advisor is expected to guide the PPP UNIT and the Council to a successful implementation of the PPP Program for [MUNICIPALITY] and the launch of pilot PPP projects.

Based on the above, the PPP Unit is ready to contract a PPP Advisor (hereinafter termed the "Consultant") to carry out the scope of work as hereinafter defined (the "Assignment").

II. OBJECTIVES OF THE ASSIGNMENT

The objective of this consulting assignment is to provide PPP support to the PPP Unit and the [MUNICIPALITY] City Council in implementation of the Government of [STATE]'s PPP program.

III. SCOPE OF SERVICES AND TASKS

The overall scope of this consulting assignment is to provide support to the Governor of [MUNICIPALITY] and his team and to the Director of the PPP Unit on implementation of the PPP program in [MUNICIPALITY].

Specifically, the PPP Technical Advisory assignment will include the following tasks:

- (a) Assist the Municipal Government in developing a PPP Policy for [MUNICIPALITY]

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- (b) Assist the Municipal Government in developing PPP Operational Guidelines
- (c) Provide an assessment of possible PPP projects in [MUNICIPALITY] and identify a pipeline of potential, viable PPP projects,
- (d) Prepare draft Terms of Reference (ToRs) and procurement documents for the selection of transaction advisors, PPP experts, Sector consultants and staff for the Municipal Council;
- (e) Provide specialist technical support to the Governor of [MUNICIPALITY] and the Director of the PPP Unit in the selection of consultants, transaction advisors, and project staff to prepare and implement PPP transactions,
- (f) Review County PPP [LAWS/REGULATIONS];
- (g) Provide specialist technical training to Government staff focusing on PPP in [MUNICIPALITY];

IV. DELIVERABLES

- (a) Draft PPP policy for [MUNICIPALITY]
- (b) Draft PPP Operating Guidelines for [MUNICIPALITY]
- (c) Draft Terms of Reference (ToRs) and procurement documents for the selection of transaction advisors, PPP experts, Sector consultants and staff.
- (d) Assessment of possible PPP projects in [MUNICIPALITY] and identify a pipeline of potential, viable PPP projects,
- (e) Review of County PPP [LAWS/REGULATIONS];
- (f) Training sessions delivered.

V. DURATION

The estimated input of the consultant is [_____] days over a period of [_____] months. The assignment is expected to start on [DATE].

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VI. COORDINATION

This work is to be delivered to the Governor of [MUNICIPALITY] and overseen by the PPP Unit Director, and the [_____] will undertake overall support.

Scope outputs will be signed off by PPP Unit Director in order to ensure full delivery and timeliness.

VII. PROFILE OF CONSULTANT

In order to be qualified for the Assignment, the Consultant must be:

- (a) A qualified PPP practitioner with experience in establishing PPP programs and financially closed PPP Projects in various sectors with at least 15 years' experience in the commercial and finance arena;
- (b) Experienced in advising on infrastructure projects in one of more infrastructure sectors and, in particular, infrastructure projects involving the private sector;
- (c) Strong knowledge of [STATE] financial, commercial market; and
- (d) Fluent in [LANGUAGE].