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ANNEXURE XXIII

ASSOCIATED AGREEMENTS

The Associated Agreements [amend as applicable but this is quite an onerous list]]:

1. The Construction Contracts.
2. The Independent Engineer's Agreement.
3. The Equity Subscription Agreement (and any agreement required to be given pursuant thereto).
4. [The Loan Agreements – documents at commercial close to be listed].
5. The Operation and Maintenance Contracts.
6. The Shareholders Agreement.
7. The policies to be subscribed by the Concessionaire in accordance with the insurance requirements set forth in Clause 15 and Annexure XVIII of the Concession Contract.
8. The Resolutive Conditions Bond.
9. The Operation and Maintenance Bonds delivered to the Agency in accordance with Clause 11.6 of the Concession Contract.
10. The Final Maintenance Bond delivered to the Agency in accordance with Clause 11.7 of the Concession Contract.
11. Any other agreement entered into by the Concessionaire and any third party(ies) in relation to Construction Works or Operation and Maintenance.
12. Any agreement to be entered into by the Concessionaire for the carrying out of Developments.
13. Any joint venture agreement of any Contractor or O&M Contractor.

14. Any Shareholders Agreement and Memorandum and Articles of any special purpose O&M Contractor Company.
15. The memorandum and articles of association of the Concessionaire.
16. Deed of Suretyship.

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