Annex in Asset Recycling

Guidelines for Implementing Asset Recycling Transactions

Annex

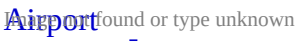
Set out on this page are sector-specific asset recycling guidelines, templates, parameters and criteria, government requirements and financing options. Check it out or click on the link below to find out more about Asset Recycling.

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The Guidelines are also supplemented with following Annex:

- Sector-specific asset recycling guidelines for *airports*, *power*, *roads*, and *ports* sectors, including sector-specific due diligence requirements, sample risk allocation matrix and sample terms of reference (TOR) for selection of transaction advisors.
- Template for term sheet for a typical concession/ lease model for an asset recycling transaction.
- The range of bid parameters for a typical concession/ lease model for an asset recycling transaction.
- The bundling and unbundling criteria for assets considered for asset recycling transaction.
- The governance requirements of a project company (JV) for asset recycling transaction.

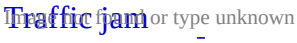
Modules



Airport Module



Power Generation Module



Toll Roads Module



Ports Module



Sample Term Sheet



Bid Parameters

Image not found or type unknown Bundling and Unbundling Criteria, Kamakura, Japan, Enoden

Bundling and Unbundling Criteria

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Elements for Governance of Project Company (JV)

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Asset Recycling Projects

Research and Publications in PPPRC

BROWSE BY REGION

- East Asia and Pacific (EAP)
- Europe and Central Asia (ECA)
- Latin America and Caribbean (LAC)
- Middle East and North Africa (MENA)
- North America (NA)
- South Asia (SA)
- Sub-Saharan Africa (SSA)

BROWSE BY SECTOR

- Power & Renewable Energy
- Urban & Cities
- Water & Sanitation
- Transport
- Telecom & ICT
- Solid Waste Management

BROWSE BY Topic

- Asset Recycling
- Climate
- Disruption
- Emission Reduction Credit
- Fragile and Conflict-Affected States (FCS)
- Gender
- Innovative Revenues for Infrastructure

This section has not been prepared with any specific transaction in mind and are meant to serve only as general guidance. It is therefore critical that the content will be reviewed and adapted for specific transactions.

This is a new section of the website and is currently in draft form. For feedback on the content of this section or to suggest additional links or materials, please contact the PPP Resource Center using the feedback form.

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