

Annex in Asset Recycling

Guidelines for Implementing Asset Recycling Transactions

Annex

Set out on this page are sector-specific asset recycling guidelines, templates, parameters and criteria, government requirements and financing options. Check it out or click on the link below to find out more about Asset Recycling.

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The Guidelines are also supplemented with following Annex:

- Sector-specific asset recycling guidelines for [airports](#), [power](#), [roads](#), and [ports](#) sectors, including sector-specific due diligence requirements, sample risk allocation matrix and sample terms of reference (TOR) for selection of transaction advisors.
- Template for [term sheet](#) for a typical concession/ lease model for an asset recycling transaction.
- The range of [bid parameters](#) for a typical concession/ lease model for an asset recycling transaction.
- The [bundling and unbundling criteria](#) for assets considered for asset recycling transaction.
- The [governance requirements](#) of a project company (JV) for asset recycling transaction.

Modules

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[Ports Module](#)

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[Sample Term Sheet](#)

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[Bid Parameters](#)

[Bundling and Unbundling Criteria, Kamakura, Japan, Enoden](#)

[Bundling and Unbundling Criteria](#)

[Road](#)

[Elements for Governance of Project Company \(JV\)](#)

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[Asset Recycling Projects](#)

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This section has not been prepared with any specific transaction in mind and are meant to serve only as general guidance. It is therefore critical that the content will be reviewed and adapted for specific transactions.

This is a new section of the website and is currently in draft form. For feedback on the content of this section or to suggest additional links or materials, please [contact the PPP Resource Center](#) using the feedback form.

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