Project Preparation in Asset Recycling

Guidelines for Implementing Asset Recycling Transactions

Project Preparation

Explore the section below and understand how the Project Preparation Process includes the selection of transaction advisors, the due diligence process, project structuring and market sounding activities.

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*The **Guidelines to Implementing Asset Recycling Transactions** is intended to be a living document and will be reviewed at regular intervals. Visit the **Asset Recycling: Decision maker's notes** for a practitioner's overview of Asset Recycling programs. To find more, check out the **Section Overview** and **Content Outline** , or **Download the Full Report**.*

At the project preparation stage, the Relevant Authority should conduct the following activities:

- Recruit and engage advisors, including financial, technical, legal, and other advisors (such as, accounting and taxation, and environmental and social).
- Conduct asset due diligence, including technical, commercial, financial, environmental, social, legal and accounting, and tax due diligence.
- Develop the transaction structure, including an evaluation of ownership models and developing the risk allocation and commercial principles; and
- Conduct market sounding exercise.

Project Preparation Overview

The following represent details of the activities that the Relevant Authority should conduct during their Project Preparation for Asset Recycling:

Sections

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Business man standing at window

Engaging Advisors in Asset Recycling

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Person sitting at computer

Due Diligence Process in Asset Recycling

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Guidelines for Legal and Commercial Structuring Options

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Conference

Market Sounding in Asset Recycling



Direct Contractual Agreements

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- Middle East and North Africa (MENA)
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BROWSE BY SECTOR

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- Urban & Cities
- Water & Sanitation
- Transport
- Telecom & ICT
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- Climate
- Disruption
- Emission Reduction Credit
- Fragile and Conflict-Affected States (FCS)
- Gender
- Innovative Revenues for Infrastructure

This section has not been prepared with any specific transaction in mind and are meant to serve only as general guidance. It is therefore critical that the content will be reviewed and adapted for specific transactions.

This is a new section of the website and is currently in draft form. For feedback on the content of this section or to suggest additional links or materials, please contact the PPP Resource Center using the feedback form.

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